Signature: \_\_\_



# Energy Efficiency Assistance Program Customer Intake Form

Return to: CNS-City of Muskegon 933 Terrace Street Muskegon, MI 49440

Customer Information					-	
First Name (DTE Account Holder):	Last Name (DTE Accou	unt Ho	older):	□ DT	E Electric-Only Customer	
				🗖 DТ	☐ DTE Gas-Only Customer	
DTE Energy Electric Account Number:	DTE Energy Natural G	DTE Energy Natural Gas Account Number:			☐ DTE Combination (Electric and Gas) Customer	
Address:				'		
City:	State:	ZIF	P Code:	Phone	:	
Applicant Name if different from the DTE Ad	ccount Holder:		Relationship to DTE Account Holder:			
Community Action Agency (CAA)/Nonprofit			CAA/N	A/NPO Phone:		
Program Income Eligibility						
•					E customers. Low-income customers cannot Federal Poverty Guidelines.	
Qualifying Assistance Programs						
Have you, or any member of your ho	ousehold received assis	stano	ce in the last 12 month	s from any o	f the qualifying programs noted below?	
Please check programs that apply and provi	ide documentation demonst	rating	proof of participation.			
☐ DTE Low-Income Self-Sufficiency Program (LSP)			☐ Supplemental Security Income (SSI)			
☐ DHS (Department of Human Services)			☐ Temporary Assistance for Needy Families (TANF)			
☐ Michigan Low Income Home Energy	EAP)	☐ The Heat and Warmth Fund (THAW)				
☐ Michigan Food Assistance Program (FAP)			☐ Weatherization Assistance Program (WAP)			
☐ State Disability Assistance (SDA)			☐ Supplemental Nutrition Program for Women, Infants, and Children (WIC)			
☐ State Emergency Relief Fund (SER)						
Household Information						
Complete this section if you have no applicable source of income docume		from	any of the above quali	fying progra	ms in the last 12 months, and provide an	
Number of Adults Living in Household (18 years or older), Including Applicant:		Number of Children Living in Household (under 18 years of age):			Total Number in Household:	
Note Source(s) of Income Provided:						
*Sources of income may include: paystubs, social se qualifying assistance program documentation must					dget letter, child support documentation, etc. Proof of income or a DTE Energy Specialist or Representative.	
<b>Customer Certification</b>						
I, the applicant, certify the informati to verify any and all information pro					of my knowledge. I hereby grant DTE permission s to my home.	

Date: \_\_\_



# Overview of the DTE Energy Efficiency Assistance (EEA) Program

The DTE Energy Efficiency Assistance (EEA) Program provides rebates to participating Partner Organizations to install energy efficiency measures in the homes of qualifying DTE customers at no cost to you. DTE EEA Program rebates are available on a first-come, first-served basis and Program funding may be limited. Income eligibility does not guarantee participation in the DTE Energy Efficiency Assistance Program.

Your DTE EEA Partner Organization shall be responsible for guiding you through the following steps:

#### 1. Complete DTE EEA Customer Validation Form

Customers interested in participating in the EEA Program must have an active DTE electric and/or natural gas account. You will need to complete and sign the DTE EEA Program Customer Validation Form and provide required Program income qualification documents. If you rent your home, a signed DTE EEA Program Landlord Agreement Form will also be required.

#### 2. Determine Program Eligibility

Your Partner Organization will verify income and determine if you are eligible to participate in the EEA Program.

### 3. Identify Potential EEA Measures and Perform Whole Home Assessment (if applicable)

Your Partner Organization will work with you to identify a full list of potential DTE EEA Program energy efficiency measures for which you may qualify. This step may also include Whole Home Energy Efficiency Assessments performed by your Partner Organization, an authorized EEA participating contractor, or the EEA Program Team.

#### 4. Request Approved Validations for Identified EEA Measures

Your Partner Organization will submit a project validation request to the EEA Program Team on your behalf. The EEA Program Team will provide notification of all approved and/or denied measure validations to your Partner Organization within one to two business days. Approved validations shall remain active for 45 days.

#### 5. Schedule EEA Measure Installations

Your Partner Organization will assign an authorized EEA participating contractor to complete the approved EEA measure installations in your home. You may be assigned multiple participating contractors if your home has been approved for multiple EEA measures. An assigned participating contractor(s) will contact you to schedule the installation and installations may take six to eight weeks to schedule and complete. Contact your Partner Organization if you do not hear from your assigned participating contractor(s).

#### 6. Complete EEA Measure Installation

Your Partner Organization is responsible for ensuring EEA projects are complete prior the validation expiration dates. EEA measure installations may take up to six to eight weeks to schedule and complete. If any issues arise with your assigned participating contractor, please contact your Partner Organization to assist with resolving the issue. Upon completion of the project, your assigned participating contractor will have you sign an EEA Certificate of Completion Form.

## 7. EEA Rebate Application and Payment

Upon completion of the project, your assigned participating contractor will have you sign an EEA Certificate of Completion Form, which they will provide to your Partner Organization, along with all the required EEA Program project documentation and before and after photos necessary to submit the EEA Rebate Application. Your Partner Organization will submit the EEA Rebate Application on your behalf and provide the payment to the assigned participating contractor upon receipt of payment.

#### 8. Post-Installation Field Inspections (if applicable)

DTE reserves the right to perform quality inspections and audit submitted documentation for any projects provided an EEA Program rebate. Your home may subject to a post-installation field inspection, and if selected, a representative of the DTE EEA Program Team will contact you to schedule the appointment. Your Partner Organization is also subject to review of EEA project documentation required to be kept on file.



# 2023 EEA Program Income Qualification - Maximum Eligible Household Income Limit

	Federal Poverty Guidelines   Effective Jan. 19, 2023							
Use Federal Poverty Guidelines found here: aspe.hhs.gov/topics/poverty-economic-mobility/poverty-guidelines								
U.S. Department of Housing and Urban Development (HUD) Low Income Limits (80% AMI)   Effective April 18, 2022								
Use HUD Income Limit Table for County found here: huduser.gov/portal/datasets/il/il2022/select_Geography.odn								
EEA Customer Verification - This Section to Be Completed by Partner Organization								
Household Income Qualification								
The following income qualification documentation was verified to determine the customer eligibility for participation in the EEA Program:								
☐ Proof of Qualifying Assistance Program Participation (within the last 12 months)								
Household Member Name		Proof of Qualifying Assistance Program Provided						
OR:								
☐ Proof of Income Sources								
Household Member Name	Source of Income Provided*	Amount (\$)	Payment Frequency (weekly, monthly, etc.)	Annual Amount				
		\$		\$				
		\$		\$				
		\$		\$				
*Applicable sources of income: paystubs, social security/SSI documents, unemployment letter/MARVIN statement, pension letter, DHS budget letter, child support documentation, etc.  *Total Annual Amount: \$								
The following method was used to determine the customer eligibility:								
☐ Total household income is at or below 200% of Federal Poverty Guidelines								
☐ Total household income is between 201% and 300% of Federal Poverty Guidelines								
□ Total household income meets the U.S. Department of Housing and Urban Development Low Income Limit (at or below 80% of median income)								
Obtained Approval From Home Owner: ☐ Proof of Ownership <b>OR</b> ☐ Signed Landlord Agreement								
Partner Certification								
☐ I certify the customer information collected above is complete, true, and accurate to the best of my knowledge. Upon receipt of an approved customer validation, DTE EEA Program services will be performed in adherence with our executed DTE EEA Partner Agreement, and agree for documentation to be kept on file for at least a year following project installation. I hereby grant DTE permission to verify any and all information to determine eligibility and for Program audit, documentation review, and/or post-installation field inspection purposes.								
Name:	lame: Date:							
Signature:								
Return Completed Validation Request Form to:  A completed Customer Validation Request Form shall accompany a request to install								

DTE Energy Efficiency Assistance Program 1400 Howard St, Detroit, MI 48216

Email: dte-eea@selllc.com Fax: 313.447.2311 A completed Customer Validation Request Form shall accompany a request to install EEA measures. Notice of approved or denied Customer Validation Requests for each measure shall be provided within 24–28 business hours of receipt. EEA funding may be limited and is available on a first-come, first-served basis. Income eligibility does not guarantee participation in the DTE Energy Efficiency Assistance Program.